



Poker Power

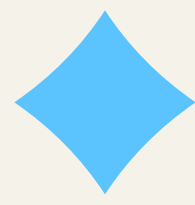


2026 Financial Board Review

YOUR FINANCIAL HEALTH CHECKLIST

Time to start playing your financial hand with open eyes and a strategic plan. Use this audit to gather intel, plug leaks, and set a tactical play for the next 12 months.





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- The Budget Audit (The "Previous Hand")**
Look at your actual spending from last year to find "leaks". Use your past data to reset your budget for the new year.
- The Satisfaction Check (Spending & Your Values)**
Compare your biggest purchases against your values and what brings you joy. This turns a balance check into an invitation to grow rather than a personal failure.
- Credit Score (Your Financial Grade)**
Check your report for errors or high balances. Fixing these now improves your standing for any big moves you want to make later.
- Employer Match (The "Free Money" Check)**
Make sure you're putting enough into your 401k to get your full employer match. Missing this is essentially leaving free money on the table.
- Emergency (Fund Your Reserve Tank)**
Aim for three to six months of essential living costs. If your savings are low after the holidays, set up automatic transfers or calendar nudges to help you rebuild.



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CONTINUED

- Debt Tally (The "Opponent's Stack")**
Face the total of what you owe and your interest rates instead of just guessing. Knowing these numbers turns "unknowns" into winning moves with actual data.
- Safety Net Review**
Check that your insurance coverage and beneficiaries match your life right now. Don't play without a safety net if your situation has changed.
- Tax Prep (The "Pre-Flop")**
Gather your forms early so you don't get hit with a surprise in April. Check your withholdings now to avoid unexpected bills later.
- Subscriptions (The "Ghost" Expenses)**
Cancel the monthly charges for things you don't even use. These "ghost" expenses are just unnecessary leaks in your cash flow.
- The Big Play (Net Worth)**
Add up what you own versus what you owe. Anchor this number to a goal you actually care about, like finally becoming your own boss.